



GOOD MORNING

Have Good Trading Day

MONDAY



Price is what you pay.  
Value is what you get.

- Warren Buffet



## MARKET PULSE

### INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	28468	+167	+0.59
NIFTY	8821	+43	+0.50

### INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	43.47	-0.12
HDFCBANK	70.4	-0.20
ICICIBK	8.42	+0.05
INFY	14.88	-0.11
TATAMOTOR	33.46	+0.41
WIPRO	9.52	-0.14

### FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	+8043
FIIs Index Future	-718
FIIs Index Options	+1541
FIIs Stock Future	-5337
FIIs Stock Options	+34
DII's Eq (Provisional)	-5631

### CURRENCY

RBI RATE	17-FEB-2017
RUPEE - \$	67.0467
EURO	71.5053
YEN 100	59.1500
GBP	83.7614

## MARKET PULSE

### GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	20624	+4	+0.02
NASDAQ	5838	+23	+0.41
NIKKEI	19251	+16	+0.09
HANG SENG	24125	+91	+0.38
SGX NIFTY	8826	+2	+0.03

### WORLD COMMODITIES

FUTURE	U\$	CHANGES
CRUDE	53.78	UNCH
NATURAL GAS	2.871	-0.080
GOLD	1234.6	-4.5
SILVER	17.940	-0.090
COPPER	2.7175	+0.0100

### WORLD EVENTS

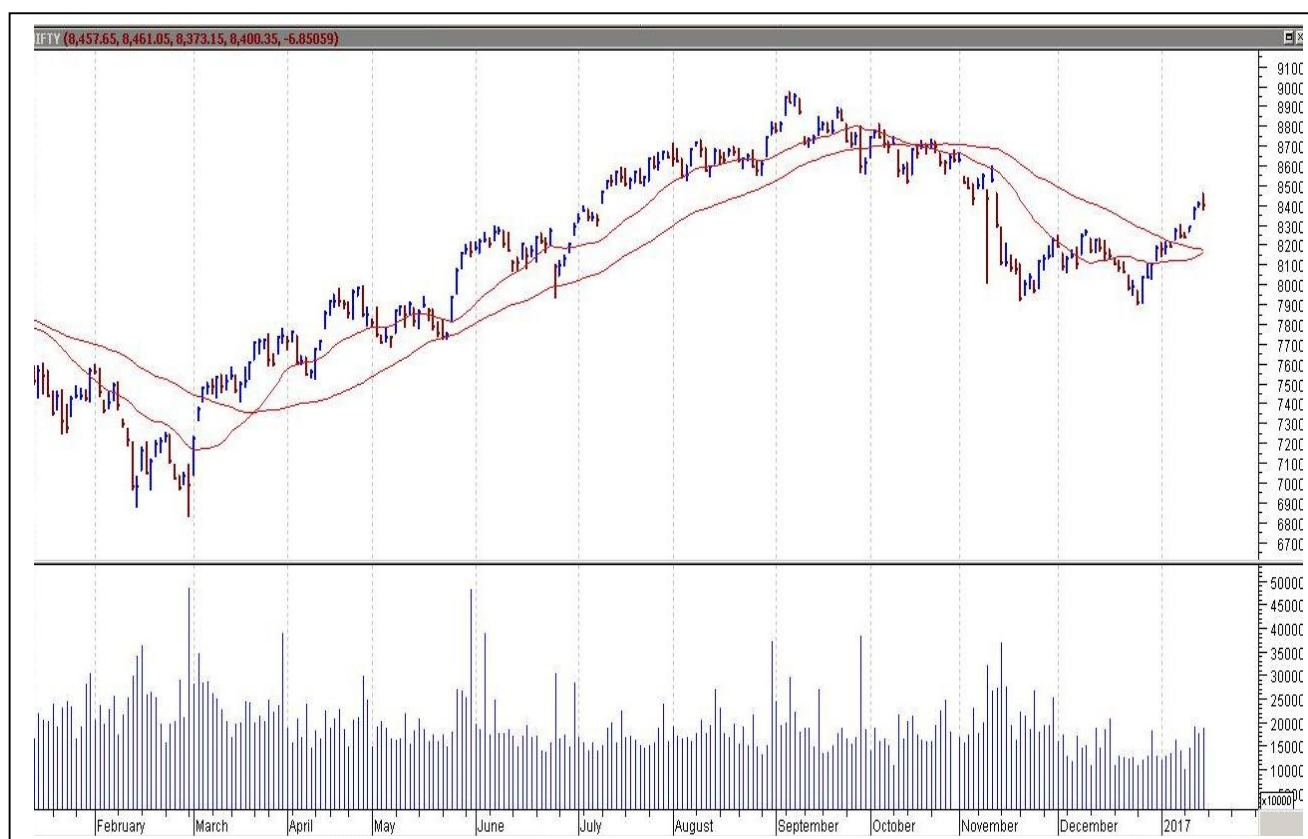
- US: Bank Holiday
- UK: CBI Industrial Order Expectations

## TOP STORY

- Mangalam Drugs Unit-2 Audited By WHO & Issued Few Procedural Observations.
- McNally Bharat Proposes To Acquire 60% Stake In Vedica For `150 Cr + Debentures Worth `124.7 Cr.
- Havells: Board Approves Acquisition Of Lloyd's Consumer Durable Biz.
- Shikha Sharma To CNBC-TV18: No Truth In Merger Reports Of Axis Bank With Kotak Mahindra Bank.
- Vodafone Brings In Former India MD Martin Pieters To Work On Merger With Idea: PTI.
- GPT Infra Bags Order Valued At `64 Cr.
- FM Jaitley Says GST Council Has Formally Approved Compensation Bill.
- GSK Pharma Gets US FDA Nod For Mepolizumab Injectable (Used To Treat Eosinophilic Asthma).
- GE Shipping: Unit, Greatship Delivers 'Greatship Disha' To Buyers.



## NIFTY CHART



## MARKET COMMENTARY

Indian equity benchmarks traded on a firm note throughout the day and closed in green with gains of around half percent. The markets opened higher as buying in some blue-chip counters kept the rally going. HDFC Bank edged higher after RBI on Thursday lifted restrictions on foreign investors for purchase of shares in the company. For today's trade Nifty likely to trade in the range between 8835 – 8845 in the upper side and 8795 – 8765 in the lower side.

### MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	8821	8795	8765	8735	8715	8835	8845	8865	8875
USDINR	67.09	67	66.95	66.85	66.8	67.15	67.2	67.25	67.35





#### BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
KARURVYSYA	RELIANCE GROWTH FUND	B	6,900,000	91.5
KARURVYSYA	RELIANCE SMALL CAP FUND	B	4,400,000	91.5
KARURVYSYA	WARHOL LIMITED	S	16,360,000	91.28
KEI	ANIL GUPTA	S	900,000	172.59
MOLDTKPAC	AKG FINVEST LIMITED	B	150,000	215.18

#### BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ACE	INDIA OPPORTUNITIES GROWTH FUND LTD - PINEWOOD STRATEGY	SELL	500000	54
JUSTDIAL	GEF-PS LP-CLASS D SERIES	BUY	408584	453.11
KEI	ANIL GUPTA	SELL	1000000	172.09
KWALITY	GUPTA VED PARKASH	SELL	1197000	143.26
PRESSMN	ARYAN MINING AND TRADING CORPORATION LTD	BUY	350000	64.54

#### SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

CEATLTD,HDIL,IBREALEST,IFCI,JETAIRWAYS,JINDALSTEL,JPASSOCIAT,TV18BRDCST,UNIONBANK,

#### Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
NIL				



### NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1466	1454	1442	1464	1476	1487
ADANI PORTS	297	295	292	299	301	305
AMBUJACEM	238	235	232	237	241	243
ASIANPAINT	961	953	945	963	971	981
AUROPHARMA	665	658	650	665	672	680
AXISBANK	489	483	477	494	500	510
BAJAJ-AUTO	2779	2756	2733	2774	2797	2815
BANKBARODA	166	164	162	166	168	170
BHARTIARTL	370	364	358	368	374	378
BHEL	153	150	148	152	155	157
BOSCH LTD	21919	21761	21603	21989	22148	22376
BPCL	679	668	657	676	687	694
CIPLA	593	584	574	590	600	606
COALINDIA	316	312	307	316	321	325
DRREDDY	2913	2891	2868	2922	2944	2976
EICHERMOT	25040	24674	24307	25087	25453	25867
GAIL	510	502	494	507	516	521
GRASIM	1041	1029	1017	1037	1049	1056
HCLTECH	839	830	821	840	849	859
HDFC	1403	1391	1379	1412	1423	1444
HDFCBANK	1377	1340	1304	1397	1434	1491
HEROMOTOCO	3087	3063	3039	3097	3121	3154
HINDALCO	184	181	179	185	188	192
HINDUNILVR	841	837	832	842	847	853
ICICIBANK	283	277	271	282	287	292
IDEA	106	102	99	105	109	112
INDUSINDBK	1338	1322	1305	1344	1360	1382
INFRA TEL	308	302	297	312	317	327
INFY	1000	991	981	1002	1012	1023
ITC	268	265	262	267	270	272
KOTAKBANK	797	787	778	799	808	820
LT	1478	1467	1456	1476	1487	1496
LUPIN	1459	1448	1436	1456	1467	1476
M&M	1317	1309	1302	1320	1327	1338
MARUTI	5990	5945	5899	6000	6045	6101
NTPC	170	169	168	170	171	172
ONGC	194	194	193	194	195	196
POWERGRID	203	200	198	202	204	205
RELIANCE	1076	1063	1051	1071	1083	1090
SBIN	269	267	264	270	273	276
SUNPHARMA	676	657	639	668	686	696
TATAMOTORS	453	445	436	451	459	465
TATAMTRDVR	278	274	271	277	281	284
TATAPOWER	84	83	82	84	85	86
TATASTEEL	468	465	462	470	473	478
TCS	2408	2381	2355	2429	2455	2502
TECHM	504	498	493	502	507	511
ULTRACEMCO	3719	3683	3648	3715	3750	3782
WIPRO	475	472	468	478	481	487
YESBANK	1441	1431	1422	1445	1455	1468
ZEEL	521	517	513	521	525	529



## CORPORATE ACTION / BOARD MEETINGS

NSE Download Ref No. : NSE/FAOP/34151: Adjustment of Futures and Options contracts in the security CANBK. Symbol : CANBK Rights ratio : 1:10 Ex-date : February 17, 2017 Market Lot: The adjusted market lot shall be arrived at by dividing the old market lot by the adjustment factor. The revised market lot would be 3093, The above changes shall be effective from February 17, 2017.

NSE Download Ref No. : NSE/CML/34164: Change Name and Symbol of Company – Sujana Towers Limited. Old Symbol SUJANATWR Old Name of the Company Sujana Towers limited, .New Symbol NTL New Name of the Company Neutron Towers limited This circular shall be effective Feb. 17, 2017.

NSE Download Ref No. : NSE/CML/34217: Shifting to Z category Symbol 1 HMT 2 NEPC MICON Company Name 1 HMT Limited 2 NEPC India Limited The trades in the aforesaid securities executed in 'BZ' series will be settled on Trade for Trade Basis. This circular shall be effective from February 27, 2017.

### BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE
DHAMPURSUG	20-Feb-17	Interim Dividend Rs 2.50 Per Share
AIAENG	20-Feb-17	Interim Dividend Rs 4/- Per Share (Purpose Revised)
FCL	20-Feb-17	Interim Dividend Re 0.10 Per Share
SOLARINDS	20-Feb-17	Interim Dividend Rs 2/- Per Share (Purpose Revised)
JMA	20-Feb-17	Interim Dividend Rs 4/- Per Share (Purpose Revised)
KOTHARIPET	20-Feb-17	Interim Dividend Re 0.25 Per Share (Purpose Revised)
DCMSHRIRAM	22-Feb-17	Interim Dividend Rs 2.80 Per Share
CONTROLPR	22-Feb-17	Interim Dividend Rs 2.50 Per Share (Purpose Revised)
CONCOR	22-Feb-17	Interim Dividend Rs 9.60 Per Share
CENTUM	22-Feb-17	Interim Dividend Rs 2/- Per Share (Purpose And Record Date Revised)
BSE	22-Feb-17	Interim Dividend Rs 5/- Per Share
VIDHIDYE	22-Feb-17	Interim Dividend Re 0.20 Per Share
VIPIND	22-Feb-17	Interim Dividend Re 0.80 Per Share
VETO	22-Feb-17	Interim Dividend Re 1/- Per Share
SJVN	22-Feb-17	Interim Dividend Rs 2.25 Per Share
SUPRAJIT	22-Feb-17	Interim Dividend Re 0.50 Per Share
SUDARSCHEM	22-Feb-17	Interim Dividend Rs 2.50 Per Share
PODDARMENT	22-Feb-17	Interim Dividend Rs 2.50 Per Share
MOIL	22-Feb-17	Interim Dividend Rs 5/- Per Share
MEP	22-Feb-17	Interim Dividend Re 0.10 Per Share
JAGRAN	22-Feb-17	Buy Back

## NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1215/\$1179 & Resistance = \$1269/\$1294.
- Crude oil range->\$47 to \$57.
- Stocks Decline with Commodities as Pound Slumps: Markets Wrap: - U.S. stocks headed for the first two-day slide of the month, while Treasuries advanced as the rally in riskier assets that took equities to records eased. The pound weakened after a report showed U.K. retail sales fell in January.
- Dollar higher vs. other majors, U.S. optimism resurfaces: - The dollar moved higher against other major currencies on Friday, recovering from the previous session's drop to a one-week trough as optimism over the strength of the U.S. economy and hopes for a March rate hike by the Federal Reserve retook center stage.
- IMF likely to contribute up to 5 billion euros to Greek bailout: Spiegel: - The International Monetary Fund is likely to contribute up to 5 billion euros (\$5.33 billion) to the third bailout package for Greece, German magazine Der Spiegel said in an unsourced report published on Friday. It said European lenders were now expecting a sum of this size after originally having hoped for 16 billion euros.
- Gold prices slip lower as U.S. dollar mildly recovers: - Gold prices slipped lower on Friday, as the U.S. dollar slightly recovered from losses posted in the previous session, although ongoing geopolitical concerns were likely to continue to support safe-haven demand.
- Oil heads for first weekly decline in 5 weeks: - Oil was lower Friday, extending losses in what looked to be its first weekly decline in five weeks. [U.S. crude](#) was down 27 cents, or 0.51%, at \$53.09 at 8:18 ET, while [Brent crude](#) slipped 34 cents, or 0.61%, to \$55.31.

## TRENDS & OUTLOOK – DATE: 20- Feb- 2017

### PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Apr)	28825	29100	29340	29670	29950
SILVER (Mar)	40300	41500	42900	44400	45600

### BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Feb)	384	392	399	405	415
ZINC (Feb)	180.25	183.40	188.55	193.30	196.90
LEAD (Feb)	144.25	148.30	152.25	157.30	161.55
NICKEL (Feb)	693	709	731	757	779

### ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Feb)	3330	3425	3565	3675	3790
NATURAL GAS (Feb)	183	187	192	199	204

### DATA TALKS : TODAY'S ECONOMIC DATA :

Alert: - (Monday, February 20, 2017; U.S. Bank Holiday); US banks will be closed in observance of Presidents' Day;

Usual Effect: - Low liquidity and irregular volatility.





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